

Form 990-PF

Return of Private Foundation

OMB No. 1545-0052

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning, 2018, and ending, 20

Name of foundation: H A & MARY K CHAPMAN CHARITABLE TRUST
Employer identification number: 73-6177739
Telephone number: (918) 496-7882
City or town, state or province, country, and ZIP or foreign postal code: TULSA, OK 74136
G Check all that apply: Initial return, Final return, Address change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 77,476,240
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Subtotal (27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		3,000.	5,000.	5,000.
	2	Savings and temporary cash investments		204,465.	903,087.	903,087.
	3	Accounts receivable ▶ 13,136.				
		Less: allowance for doubtful accounts ▶		31,182.	13,136.	13,136.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)[6.]		8,213,196.	6,962,348.	7,097,785.
	b	Investments - corporate stock (attach schedule) ATCH 7		5,905,673.	5,662,119.	51,822,596.
	c	Investments - corporate bonds (attach schedule) ATCH 8		3,480,064.	4,420,804.	4,520,455.
	11	Investments - land, buildings, and equipment: basis ▶ 13,225.				
	Less: accumulated depreciation (attach schedule) ▶ 13,225.					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 9		12,885,534.	14,605,742.	13,114,181.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		30,723,114.	32,572,236.	77,476,240.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons . .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		30,723,114.	32,572,237.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds . .					
30	Total net assets or fund balances (see instructions)		30,723,114.	32,572,237.		
31	Total liabilities and net assets/fund balances (see instructions)		30,723,114.	32,572,237.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,723,114.
2	Enter amount from Part I, line 27a	2	1,849,123.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	32,572,237.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	32,572,237.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 2,810,548.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,044,588.	83,561,319.	0.048403
2016	3,960,326.	84,903,055.	0.046645
2015	4,946,390.	85,506,538.	0.057848
2014	4,355,046.	93,755,560.	0.046451
2013	4,406,557.	87,653,796.	0.050272
2	Total of line 1, column (d)		2 0.249619
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3 0.049924
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4 84,825,427.
5	Multiply line 4 by line 3.		5 4,234,825.
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 60,352.
7	Add lines 5 and 6.		7 4,295,177.
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 4,129,564.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: 120,705. Row 2: 120,705. Row 3: 0. Row 4: 120,705. Row 5: 84,000. Row 6: 70,500. Row 7: 154,500. Row 8: 33,795. Row 9: 33,795.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1: 1a, 1b, 1c. Row 2: 2. Row 3: 3. Row 4: 4a, 4b. Row 5: 5. Row 6: 6. Row 7: 7. Row 8: 8a, 8b. Row 9: 9. Row 10: 10.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: At any time during the year, did the foundation, directly or indirectly, own a controlled entity... Row 12: Did the foundation make a distribution to a donor advised fund... Row 13: Did the foundation comply with the public inspection requirements... Row 14: The books are in care of... Row 15: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF... Row 16: At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange... (2) Borrow money from... (3) Furnish goods, services... (4) Pay compensation to... (5) Transfer any income or assets... (6) Agree to pay money or property to a government official? Row 1b: If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions... Row 1c: Did the foundation engage in a prior year in any of the acts described in 1a... Row 2: Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): Row 2a: At the end of tax year 2018, did the foundation have any undistributed income... Row 2b: Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)... Row 3a: Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Row 3b: If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period... Row 4a: Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Row 4b: Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.
Organizations relying on a current notice regarding disaster assistance, check here
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATCH 10, 464,732, 0, 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A - THE H.A. & MARY K.CHAPMAN CHARITABLE TRUST IS A NON-OPERATING PRIVATE FOUNDATION WHICH MAKES GIFTS TO CHARITABLE ORGANIZATIONS. THE FOUNDATION DOES NOT OPERATE	
2 ANY FACILITY OR INSTITUTION UNDERTAKING A CHARITABLE, EDUCATIONAL OR RELIGIOUS ENDEAVOR.	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	85,926,374.
b	Average of monthly cash balances	1b	190,811.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	86,117,185.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	86,117,185.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,291,758.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	84,825,427.
6	Minimum investment return. Enter 5% of line 5	6	4,241,271.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,241,271.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	120,705.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	120,705.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,120,566.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	4,120,566.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,120,566.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	4,129,564.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,129,564.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,129,564.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				4,120,566.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			4,054,778.	
b Total for prior years: 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u>				
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>4,129,564.</u>				
a Applied to 2017, but not more than line 2a			4,054,778.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				74,786.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				4,045,780.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a		0.		
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2018, Prior 3 years (b) 2017, (c) 2016, (d) 2015, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

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b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year SEE LINE 3A ATTACHMENT SEE STMT SEE STMT, OK 99999</p>			SEE STMT	3,527,500.
Total				3a 3,527,500.
<p>b Approved for future payment SEE LINE 3B ATTACHMENT SEE STMT SEE STMT, OK 99999</p>			SEE STMT	2,742,000.
Total				3b 2,742,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee: DONNE PITMAN, Date: 06/26/2019, Title: TRUSTEE. May the IRS discuss this return with the preparer shown below? Yes No

Paid Preparer Use Only: Print/Type preparer's name: SHAWN M LOADER, Preparer's signature, Date, Check self-employed if PTIN: P01251358, Firm's name: BKD, LLP, Firm's EIN: 44-0160260, Firm's address: 6120 S. YALE, #1400 TULSA, OK, Phone no.: 918.584.2900

Form **2220**

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ **Attach to the corporation's tax return.**
▶ **Go to www.irs.gov/Form2220 for instructions and the latest information.**

2018

Name H A & MARY K CHAPMAN CHARITABLE TRUST	Employer identification number 73-6177739
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	120,705.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	120,705.
4 Enter the tax shown on the corporation's 2017 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	83,754.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	83,754.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/2018	06/15/2018	09/17/2018	12/17/2018
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	20,939.	20,939.	20,939.	20,937.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	42,000.		21,000.	21,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		21,061.	122.	183.
13 Add lines 11 and 12	13		21,061.	21,122.	21,183.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	42,000.	21,061.	21,122.	21,183.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16				
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	21,061.	122.	183.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2018)

JSA

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Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C Corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions				
20 Number of days from due date of installment on line 9 to the date shown on line 19.				
21 Number of days on line 20 after 4/15/2018 and before 7/1/2018				
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365} \times 5\%$ (0.05)	\$	\$	\$	\$
23 Number of days on line 20 after 6/30/2018 and before 10/1/2018				
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365} \times 5\%$ (0.05)	\$	\$	\$	\$
25 Number of days on line 20 after 9/30/2018 and before 1/1/2019				
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365} \times 5\%$ (0.05)	\$	\$	\$	\$
27 Number of days on line 20 after 12/31/2018 and before 4/1/2019				
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365} \times 6\%$ (0.06)	\$	\$	\$	\$
29 Number of days on line 20 after 3/31/2019 and before 7/1/2019				
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365} \times \%$	\$	\$	\$	\$
31 Number of days on line 20 after 6/30/2019 and before 10/1/2019				
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365} \times \%$	\$	\$	\$	\$
33 Number of days on line 20 after 9/30/2019 and before 1/1/2020				
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365} \times \%$	\$	\$	\$	\$
35 Number of days on line 20 after 12/31/2019 and before 3/16/2020				
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{366} \times \%$	\$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	\$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns				38 \$

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
160,677.		PRESCOTT GROUP				VAR	12/31/2018	160,677.
130,824.		EXXON 7,011.				VAR	02/02/2018	123,813.
211,870.		US BANCORP 99,502.				VAR	02/02/2018	112,368.
75,667.		MICROSOFT 2,277.				VAR	04/30/2018	73,390.
44,727.		BP PLC 7,644.				VAR	04/30/2018	37,083.
91,993.		CAPITAL ONE 30,280.				VAR	04/30/2018	61,713.
245,624.		BP PLC 42,044.				VAR	07/24/2018	203,580.
123,053.		EXXON 7,479.				VAR	11/28/2018	115,574.
369,776.		MICROSOFT 9,963.				VAR	11/28/2018	359,813.
106,818.		MICROSOFT 2,847.				VAR	11/29/2018	103,971.
199,229.		AAON 4,037.				VAR	11/29/2018	195,192.
128,568.		EXXON 7,713.				VAR	11/30/2018	120,855.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
275,400.		MICROSOFT 7,116.				VAR 268,284.	11/30/2018	
307,018.		AAON 6,094.				VAR 300,924.	11/30/2018	
161,789.		AAON 3,237.				VAR 158,552.	12/04/2018	
336,322.		AAON 6,703.				VAR 329,619.	12/05/2018	
9,465,209.		BOK BOND FUND 9,380,069.				VAR 85,140.	12/31/2018	
TOTAL GAIN (LOSS)						<u>2,810,548.</u>		

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
PRESCOTT GRP AGGRESSIVE SMALL CAP II UBI	883.
TOTALS	<u>883.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	23,315.	6,995.		16,320.
TOTALS	<u>23,315.</u>	<u>6,995.</u>	<u></u>	<u>16,320.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
PROFESSIONAL FEES	10,624.	9,562.	1,062.
ADVISORY FEES	67,905.	61,115.	6,790.
TOTALS	<u>78,529.</u>	<u>70,677.</u>	<u>7,852.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
REAL ESTATE TAXES	4,250.	4,080.	170.
ESTIMATED TAX PAYMENTS AND W/H	55,754.		
TOTALS	<u>60,004.</u>	<u>4,080.</u>	<u>170.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
DUES, MEMBERSHIP, SUBSCRIPTION	8,308.	1,661.	6,647.
INSURANCE AND BONDS	6,811.	2,043.	4,768.
OFFICE SUPPLIES	1,566.	313.	1,253.
POSTAGE & COURIER SERVICE	330.	66.	264.
PLANT RENTAL	823.	165.	658.
COMPUTER EXPENSES	15,573.	2,647.	12,926.
REPAIRS & MAINTENANCE	7,454.	1,491.	5,963.
FOOD & ENTERTAINMENT	1,691.		
OTHER EXPENSES	18,735.	3,746.	14,989.
TOTALS	<u>61,291.</u>	<u>12,132.</u>	<u>47,468.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BOK BOND FUND	6,962,348.	7,097,785.
US OBLIGATIONS TOTAL	<u>6,962,348.</u>	<u>7,097,785.</u>

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
EQUITIES	5,662,119.	51,822,596.
TOTALS	<u>5,662,119.</u>	<u>51,822,596.</u>

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BOK BOND FUND	4,219,416.	4,520,455.
GENERAL MOTORS CORP 7.2%	201,388.	
TOTALS	<u>4,420,804.</u>	<u>4,520,455.</u>

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BOK SHORT-TERM CASH FUND	938,218.	938,218.
EQUITIES	13,667,524.	12,175,963.
TOTALS	<u>14,605,742.</u>	<u>13,114,181.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
J. JERRY DICKMAN 6100 S. YALE, STE 1816 TULSA, OK 74136	MANAGER & CO-TRUSTEE 15.00	232,372.		
DONNE W. PITMAN 6100 S. YALE, STE 1816 TULSA, OK 74136	MANAGER & CO-TRUSTEE 15.00	232,360.		
	GRAND TOTALS	<u>464,732.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

J. JERRY DICKMAN OR DONNE PITMAN
6100 SOUTH YALE AVE, SUITE 1816
TULSA, OK 74136
918-496-7882

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

THE ORGANIZATION MAKES GRANTS ONLY TO CHARITABLE ORGANIZATIONS QUALIFIED AS TAX-EXEMPT UNDER I.R.C. SECTION 501(C)(3). A TWO-STEP GRANT PROCESS IS FOLLOWED. FIRST, A LETTER OF INQUIRY IS SUBMITTED BY THE APPLICANT. IF APPROVED, THE APPLICANT WILL BE INVITED TO SUBMIT A WRITTEN GRANT PROPOSAL. THE COMPLETE APPLICATION PROCESS IS PROVIDED ON THE ORGANIZATION'S WEBSITE AT:
[HTTP://WWW.CHAPMANTRUSTS.ORG](http://www.chapmantrusts.org).

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Arts and Culture		
Children's Musical Theatre of Bartlesville 600 SE Delaware Bartlesville, OK 74003	Capital Campaign Phase II	\$12,500
Harmony Project Tulsa 1645 S. Cheyenne Ave. Tulsa, OK 74119	2016/2017 Operating Funds	\$5,000
Philbrook Museum of Art, Inc. 2727 South Rockford Road Tulsa, OK 74114	2017-2019 Exhibition Series / Creative Opportunity Fund	\$125,000
Town Hall of Tulsa Corp. PO BOX 52266 TULSA, OK 74152	2017/2018 - 2019/2020 Speakers Series	\$15,000
Town Hall of Tulsa Corp. PO BOX 52266 TULSA, OK 74152	2017/2018 - 2019/2020 Speakers Series	\$15,000
Tulsa Ballet Theatre, Inc. 1212 East 45th Place South Tulsa, OK 74105-4563	Defining the Future: Integrated Campaign (CCT)	\$100,000
Tulsa Foundation for Architecture 633 S Boston Ave Tulsa, OK 74119	"Engaging Design: Creating Urban Identity," a temporary public art installation of Patrick Dougherty's Work at H.A. Chapman Centennial Green	\$10,000
Tulsa Historical Society 2445 South Peoria Avenue Tulsa, OK 74114	2017/2018 - 2018/2019 Exhibits and Education Programs	\$15,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Tulsa Opera, Inc. 1610 South Boulder Avenue Tulsa, OK 74119-4479	2016/2017 - 2018/2019 Opera on Tour!	\$10,000
Tulsa Symphony Orchestra, Inc. 117 North Boston Avenue Tulsa, OK 74103	Operating Funds for Fiscal Years 2016/2017 - 2018/2019	\$12,000
<u>Civic and Community</u>		
Boys and Girls Club of the Pikes Peak Region 1307 Aeroplaza Dr. Colorado Springs, CO 80916	Safe Clubs 2020 Campaign	\$25,000
Kids on Bikes 1026 S. Tejon St. Colorado Springs, CO 80903	Pedal Station	\$10,000
Pikes Peak Community Foundation 102 S. Tejon St., Suite 530 Colorado Spgs, CO 80903-2236	2018-2020 Operating Support	\$25,000
Retired Senior Volunteer Program of Tulsa, Inc. 5756 East 31st Street Tulsa, OK 74135	2017-2019 Operating Funds	\$15,000
Reverend John Robinson Chapter, National Society Of The Daughters Of The American Revolution 8612 S. 88th East Ave. Tulsa, OK 74133	Muskogee Doughboy Restoration and Rededication Project	\$2,500
Tulsa Bike Share 1020 S. Rockford Ave, STE G Tulsa, OK 74120	2016-2018 Tulsa Bikeshare	\$31,250

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Tulsa Community Foundation 7030 S. Yale Ave., Suite 600 Tulsa, OK 74136-5749	The Gathering Place - Chapman Adventure Playground (CCT)	\$500,000
Tulsa Community Foundation 7030 S. Yale Ave., Suite 600 Tulsa, OK 74136-5749	Park Friends - Phase IV Expansion at LaFortune Park Tennis Center	\$25,000
Tulsa Hub Syndicate 601 W. 3rd St. Tulsa, OK 74127	2016-2018 Operating Funds	\$30,000
Up With Trees, Inc. 1102 S Boston Ave Tulsa, OK 74119	61st Street Corridor Project	\$11,250
Young Life 420 N Cascade Ave Colorado Spgs, CO 80903-3325	2018 Military Family Camp	\$25,000
Young Women's Christian Association of Tulsa 1503 S Denver Ave Tulsa, OK 74119	2018 Safety and Accessibility Campaign	\$15,000
<u>Education</u>		
The Bridges Foundation 1345 N. Lewis Ave Tulsa, OK 74110	2017/2018 Work Adjustment Training Classes	\$5,000
The Children's Literacy Center 2928 Straus Lane, Suite 100 Colorado Springs, CO 80907	2017/2018 YMCA After-school Tutoring Programs	\$7,500

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Colorado Springs Christian Schools 4855 Mallow Road Colorado Springs, CO 80907	Auditorium Technology Upgrades	\$25,000
Crosstown Learning Center 2501 East Archer Street Tulsa, OK 74110	General Operating Support for 2018 fiscal year	\$35,000
First Tee of Pikes Peak 525 N. Academy Blvd. Colorado Springs, CO 80909	2019 Fiscal Year In-School and Outreach Programs	\$15,000
First Tee of Tulsa, Inc. 5223 E. 41st. St. North Tulsa, OK 74115	2017-2019 Operating Funds	\$25,000
Global Gardens P. O. Box 52034 Tulsa, OK 74152	2017/2018 Family Food Farms	\$15,000
Happy Hands Education Center Inc. 8801 South Garnett Road Broken Arrow, OK 74012	2019 fiscal year operating funds	\$40,000
Holland Hall School 5666 E 81st St Tulsa, OK 74137	2015/2016-2017/2018 Financial Aid Program	\$75,000
Junior Achievement of Oklahoma, Inc. 3947 S. 103rd E. Ave. Tulsa, OK 74146	JA Blended Learning Secondary Project	\$25,000
Leadership Pikes Peak PO Box 128 Colorado Springs, CO 80901	2018 Women's Community Leadership Initiative	\$7,500

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Oklahoma Arts Institute 111 NW 9th Street Oklahoma City, OK 73102	2017-2019 OSAI & 40th Anniversary Comprehensive Campaign	\$20,000
Oklahoma Foundation for Excellence 101 Park Avenue, #420 Oklahoma City, OK 73102	2018-2020 Academic Awards	\$5,000
ORU Golden Eagle Club, Inc. 7777 South Lewis Avenue Tulsa, OK 74171	2018/19 - 2020/21 Golden Eagle scholarship fund	\$50,000
Parents Challenge 2 N. Cascade Avenue, Suite 1280 Colorado Springs, CO 80903	2018 Fiscal Year Operating Funds	\$25,000
The Pencil Box, Inc. P O Box 52631 Tulsa, OK 74152	2018 Operating Funds	\$15,000
The Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	2017 Associate Renewal	\$1,000
Reading Partners 907 S. Detroit Ave. Suite 600 Tulsa, OK 74120	2017/2018 General Operating Funds	\$20,000
Special Care, Inc. 12201 N. Western Avenue Oklahoma City, OK 73114	Specials Program	\$25,000
Street School, Inc. 1135 S. Yale Ave. Tulsa, OK 74112-5342	Fiscal Year 2018-2020 Operating Funds	\$20,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Town & Country School, Inc. 8906 E 34th St Tulsa, OK 74145	FY 2018-2020 Operating Funds	\$20,000
Tulsa Charity Fight Night Inc. PO Box 521067 Tulsa, OK 74152	2019 Operating Funds	\$30,000
USAFA Endowment 3116 Academy Drive, Suite 200 USAF Academy, CO 80840	Planetarium and STEM Center	\$75,000
Healthcare		
Alzheimer's Association - Oklahoma Chapter 2448 E. 81st Street, Ste. 3000 Tulsa, OK 74137	2019 & 2020 Memory Gala	\$25,000
Clarehouse, Inc. 7617 S. Mingo Rd. Tulsa, OK 74133	2015/2016-2017/2018 End-of-Life Care	\$15,000
Drumright Memorial Hospital Foundation 612 West Bypass Drumright, OK 74030	2017 and 2018 Prescription Assistance Program	\$1,000
The Hospitality House of Tulsa, Inc. PO Box 14472 Tulsa, OK 74159	2018 General Operating Funds	\$25,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Kelly B. Todd Cerebral Palsy & Neuromuscular Foundation, Inc. 1111 N. 36th Street Muskogee, OK 74401	Fiscal Years 2018-2020 Operating Support	\$10,000
Newborn Hope Inc. P.O. Box 2515 Colorado Springs, CO 80901	2018-2020 General Operating Funds	\$15,000
Newborn Hope Inc. P.O. Box 2515 Colorado Springs, CO 80901	2018-2020 General Operating Funds	\$15,000
NewView Oklahoma 501 N Douglas Avenue Oklahoma City, OK 73106	Oklahoma City Facility Capital Campaign	\$50,000
Oklahoma Caring Foundation, Inc. 1400 S. Boston Tulsa, OK 74119	2017-2019 Tulsa Caring Van Program	\$10,000
Pikes Peak Hospice & Palliative Care Inc. 2550 Tenderfoot Hill Street Colorado Springs, CO 80906	2018 Palliative Care Program	\$25,000
<u>Medical Research</u>		
Baylor College of Medicine One Baylor Plaza, No. T100 Houston, TX 77030-3498	Neurodegenerative Consortium (CCT)	\$200,000
The University of Texas M.D. Anderson Cancer Center Unit 705, PO Box 301439 Houston, TX 77030-4095	Neurodegeneration Consortium (NDC) - CCT	\$200,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Oklahoma Medical Research Foundation 825 Ne 13Th St Oklahoma City, OK 73104-5005	2018 Operating Funds	\$15,000
<u>Nature & Wildlife</u>		
Cheyenne Mountain Zoological Society 4250 Cheyenne Mountain Zoo Road Colorado Springs, CO 80906	Making Waves Capital Campaign	\$200,000
The Nature Conservancy-Oklahoma Chapter 10425 S. 82nd E. Ave. Ste. 104 Tulsa, OK 74133	2019-2021 Pollinator Habitat Protection & Restoration	\$50,000
<u>Other</u>		
New Life Ranch, Inc. 160 New Life Ranch Dr. Colcord, OK 74338	New Dining Hall	\$50,000
The Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	2018-2020 Associate Renewal	\$1,000
<u>Social Services</u>		
American Red Cross, Northeast Oklahoma 10151 East 11th Street Tulsa, OK 74128	2018 General Operating Support	\$30,000
American Red Cross - Southeast Colorado Chapter Colorado Springs, CO	Next Generation Emergency Response Vehicle	\$25,000
Boy Scouts of America - Indian Nations Council 4295 S. Garnett Road Tulsa, OK 74146	ZBASE Campaign	\$250,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Care and Share Inc. 2605 Preamble Pt Colorado Springs, CO 80915-1200	Fiscal Years 2018-2020 Operating Support	\$20,000
Cheyenne Village 6275 Lehman Drive Colorado Springs, CO 80918	2018 General Operating Support	\$25,000
Dillon International Inc. 7335 S. Lewis Ave., Suite 302 Tulsa, OK 74136	2018 Operating Funds	\$5,000
Domestic Violence Intervention Services, Inc. 3124 East Apache Street Tulsa, OK 74110-2320	Fiscal Years 2018/19-2020/21 Children's Therapeutic Counseling Program	\$20,000
Dream Centers of Colorado Springs 11025 Voyager Parkway Colorado Springs, CO 80921	Extreme Dream Capital Campaign	\$40,000
Discover Goodwill - Southern & Western Colorado 1460 Garden of the Gods Road Colorado Springs, CO 80907	2018 IT Helpdesk Administrator and Job Training Program	\$35,000
Harvest House 1439 E 71st Street Tulsa, OK 74136	2018 Programs Support	\$10,000
Helping Hands Inc. 709 South Boston Avenue Tulsa, OK 74119-1629	2019 Basic Needs Assistance Programs	\$20,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Home of Hope, Inc. P.O. Box 903 Vinita, OK 74301-0903	Fiscal Year 2018 General Operations	\$15,000
Hospice of Green Country, Inc. 1120 South Boston, Suite 200 Tulsa, OK 74119	2016-2018 Courtesy Care, Live Alone and Pet Peace of Mind Programs	\$15,000
Iron Gate Inc. 501 S Cincinnati Ave Tulsa, OK 74103	2018 General Operating Funds	\$25,000
John 3:16 Mission 575 N. 39th W. Ave. Tulsa, OK 74127-5028	2018-2020 Operating Funds	\$15,000
Martha's Task Inc. 718 S. Johnstone Avenue Bartlesville, OK 74003	2019 Emergency Assistance program	\$5,000
Meals on Wheels of Metro Tulsa, Inc. 12620 E. 31st St., Tulsa, OK Tulsa, OK 74146	Expansion Project	\$50,000
Neighbors Along The Line 5000 W. Charles Page Boulevard Tulsa, OK 74127	2017-2019 Operating Funds	\$20,000
Ronald McDonald House Charities of Southern Colorado 4223 Royal Pine Drive Colorado Springs, CO 80920	2018 Ronald McDonald House Program	\$15,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Saint Simeon's Episcopal Home Foundation 3701 Martin Luther King, Jr. Blvd Tulsa, OK 74106	2018 Operating Funds	\$5,000
Silver Key Senior Services 1625 S. Murray Blvd. Colorado Springs, CO 80916	2019 fiscal year operating funds	\$25,000
Sooners Helping Sooners 2600 Van Buren St. Ste. 2600 Norman, OK 73072	2016-2020 Operating Funds	\$5,000
Stand In The Gap 3939 South Harvard, Suite 120 Tulsa, OK 74135	2018-2020 Life Launch Program	\$25,000
Teen Challenge Oklahoma PO Box 670 Disney, OK 74342	Kelly's Lodge Capital Campaign	\$15,000
Tulsa Advocates for the Protection of Children P.O. Box 14044 Tulsa, OK 74159	2018 Operating Funds	\$10,000
Tulsa Boys' Home, Inc. P.O. Box 1101 Tulsa, OK 74101-1101	2017-2019 Operating Funds	\$30,000
Tulsa CASA, Inc. 700 S. Boston Ave., Ste 230 Tulsa, OK 74119	2018-2020 General Operating Funds	\$10,000
Tulsa Day Center for the Homeless, Inc. 415 West Archer Tulsa, OK 74103	Capital Campaign	\$150,000

H.A. & Mary K. Chapman Charitable Trust

Schedule of Annual Grant Payments in 2018 for Form 990

Payee Organization	Request Project Title	Amount
Tulsa Habitat for Humanity 6335 E. 13th St. Tulsa, OK 74112	Fiscal Year 2019 General Operating Funds	\$25,000
Urban Peak Colorado Springs 423 E Cucharras St Colorado Springs, CO 80903	FY2019 Operating Funds	\$20,000
Youth Services of Tulsa, Inc. 311 South Madison Tulsa, OK 74120	2016/2017 - 2018/2019 Operating Funds	\$35,000
Zoe Institute PO Box 1864 Tahlequah, OK 74465	2018 Operating Funds	\$10,000
Grand Totals (95 items)		\$3,527,500

H.A. & Mary K. Chapman Charitable Trust

73-6177739

Form 990-PF Part XV, Line 3b
Annual Grant Approvals for Future Payment

Payee Organization	Request Project Title	Amount
Boys and Girls Club of the Pikes Peak Region 1307 Aeroplaza Dr. Colorado Springs, CO 80916	Safe Clubs 2020 Campaign	\$50,000
Pikes Peak Community Foundation 102 S. Tejon St., Suite 530 Colorado Spgs, CO 80903-2236	2018-2020 Operating Support	\$50,000
Tulsa Community Foundation 7030 S. Yale Ave., Suite 600 Tulsa, OK 74136-5749	Park Friends - Phase IV Expansion at LaFortune Park Tennis Center	\$25,000
ORU Golden Eagle Club, Inc. 7777 South Lewis Avenue Tulsa, OK 74171	2018/19 - 2020/21 Golden Eagle scholarship fund	\$100,000
The Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	2017 Associate Renewal	\$2,000
Reading Partners 907 S. Detroit Ave. Suite 600 Tulsa, OK 74120	2017/2018 General Operating Funds	\$40,000
Street School, Inc. 1135 S. Yale Ave. Tulsa, OK 74112-5342	Fiscal Year 2018-2020 Operating Funds	\$40,000
Town & Country School, Inc. 8906 E 34th St Tulsa, OK 74145	FY 2018-2020 Operating Funds	\$40,000
USAFA Endowment 3116 Academy Drive, Suite 200 USAF Academy, CO 80840	Planetarium and STEM Center	\$75,000
Alzheimer's Association - Oklahoma Chapter 2448 E. 81st Street, Ste. 3000	2019 & 2020 Memory Gala	\$25,000

H.A. & Mary K. Chapman Charitable Trust

73-6177739

Form 990-PF Part XV, Line 3b
Annual Grant Approvals for Future Payment

Payee Organization	Request Project Title	Amount
Tulsa, OK 74137		
Kelly B. Todd Cerebral Palsy & Neuromuscular Foundation, Inc. 1111 N. 36th Street Muskogee, OK 74401	Fiscal Years 2018-2020 Operating Support	\$20,000
The Nature Conservancy-Oklahoma Chapter 10425 S. 82nd E. Ave. Ste. 104 Tulsa, OK 74133	2019-2021 Pollinator Habitat Protection & Restoration	\$100,000
TESSA 435 Gold Pass Heights Colorado Springs, CO 80906	Victim Services	\$15,000
Care and Share Inc. 2605 Preamble Pt Colorado Springs, CO 80915-1200	Fiscal Years 2018-2020 Operating Support	\$40,000
Dillon International Inc. 7335 S. Lewis Ave., Suite 302 Tulsa, OK 74136	2018 Operating Funds	\$30,000
John 3:16 Mission 575 N. 39th W. Ave. Tulsa, OK 74127-5028	2018-2020 Operating Funds	\$30,000
Tulsa CASA, Inc. 700 S. Boston Ave., Ste 230 Tulsa, OK 74119	2018-2020 General Operating Funds	\$20,000
Tulsa Day Center for the Homeless, Inc. 415 West Archer Tulsa, OK 74103	Capital Campaign	\$150,000
Tulsa Zoo Management 6421 East 36th Street N	Capital Campaign	\$600,000

H.A. & Mary K. Chapman Charitable Trust

73-6177739

Form 990-PF Part XV, Line 3b
Annual Grant Approvals for Future Payment

Payee Organization

Tulsa, OK 74115
University of Tulsa
800 S Tucker Drive
Tulsa, OK 74104-3189

Request Project Title

Talent Initiative Scholarship Program

Amount

\$1,000,000

H.A. & Mary K. Chapman Charitable Trust

73-6177739

Form 990-PF Part XV, Line 3b
Annual Grant Approvals for Future Payment

Payee Organization	Request Project Title	Amount
Tulsa Area United Way 1340 S Boulder Ave Tulsa, OK 74119	2018 Annual Campaign	\$250,000
DVIS 3124 E Apache St. Tulsa, OK 74110	Victim Services	\$40,000
		\$2,742,000

**SCHEDULE D
(Form 1041)**

Capital Gains and Losses

OMB No. 1545-0092

2018

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Go to www.irs.gov/F1041 for instructions and the latest information.

Name of estate or trust H A & MARY K CHAPMAN CHARITABLE TRUST	Employer identification number 73-6177739
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Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .	12,434,564.	9,624,016.		2,810,548.
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 2,810,548.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2018

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss).	17		
18	Net long-term gain or (loss):			
a	Total for year	18a		2,810,548.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet.)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		2,810,548.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation		
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	
a	The loss on line 19, column (3) or b \$3,000	20 ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38).	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,600	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$12,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15) ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20) ▶	41		
42	Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40) ▶	45		

Form **990-T**

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning _____, 2018, and ending _____, 20____.

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Department of the Treasury
Internal Revenue Service

Open to Public Inspection for
501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed	Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.)	D Employer identification number (Employees' trust, see instructions.)
B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	H A & MARY K CHAPMAN CHARITABLE TRUST	73-6177739
	Number, street, and room or suite no. If a P.O. box, see instructions. 6100 S YALE AVE STE 1816	E Unrelated business activity code (See instructions.)
	City or town, state or province, country, and ZIP or foreign postal code TULSA, OK 74136	900000
C Book value of all assets at end of year 32,572,236.	F Group exemption number (See instructions.) ▶	
	G Check organization type ▶ <input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

H Enter the number of the organization's unrelated trades or businesses. ▶ 1 Describe the only (or first) unrelated trade or business here ▶ _____ . If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ Yes No
If "Yes," enter the name and identifying number of the parent corporation. ▶ _____

J The books are in care of ▶ DONNE PITMAN Telephone number ▶ 918-496-7882

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶			
2 Cost of goods sold (Schedule A, line 7)	1c			
3 Gross profit. Subtract line 2 from line 1c	2			
4a Capital gain net income (attach Schedule D)	3			
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4a			
c Capital loss deduction for trusts	4b			
5 Income (loss) from a partnership or an S corporation (attach statement)	4c			
6 Rent income (Schedule C)	5	883.	ATCH 1	883.
7 Unrelated debt-financed income (Schedule E)	6			
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	7			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	8			
10 Exploited exempt activity income (Schedule I)	9			
11 Advertising income (Schedule J)	10			
12 Other income (See instructions; attach schedule)	11			
13 Total. Combine lines 3 through 12	12			
	13	883.		883.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)	14			
15 Salaries and wages	15			
16 Repairs and maintenance	16			
17 Bad debts	17			
18 Interest (attach schedule) (see instructions)	18			
19 Taxes and licenses	19			
20 Charitable contributions (See instructions for limitation rules)	20		ATCH 2.	88.
21 Depreciation (attach Form 4562)	21			
22 Less depreciation claimed on Schedule A and elsewhere on return	22a			
23 Depletion	22b			
24 Contributions to deferred compensation plans	23			
25 Employee benefit programs	24			
26 Excess exempt expenses (Schedule I)	25			
27 Excess readership costs (Schedule J)	26			
28 Other deductions (attach schedule)	27			
29 Total deductions. Add lines 14 through 28	28			88.
30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	29			795.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30			
32 Unrelated business taxable income. Subtract line 31 from line 30	31			795.
	32			

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2018)

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33-38 for unrelated business taxable income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for tax computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a-45e, 46-49, 50a-50g, 51-55 for tax and payments.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Line number, Description, and Yes/No columns. Includes lines 56-58 regarding foreign activities and tax-exempt interest.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and Preparer Use Only section containing officer signature (DONNE PITMAN), preparer signature (SHAWN M LOADER), dates, titles, and firm information (BKD, LLP).

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ►

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 Cost of goods sold. Subtract line		
3 Cost of labor	3		6 from line 5. Enter here and in		
4a Additional section 263A costs			Part I, line 2	7	
(attach schedule)	4a		8 Do the rules of section 263A (with respect to		
b Other costs (attach schedule)	4b		property produced or acquired for resale) apply		Yes No
5 Total. Add lines 1 through 4b	5		to the organization?		<input type="checkbox"/> <input checked="" type="checkbox"/>

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

(1)		
(2)		
(3)		
(4)		

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ►

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ►

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals ►			Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Total dividends-received deductions included in column 8 ►				

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table with 6 columns: 1. Name of controlled organization, 2. Employer identification number, 3. Net unrelated income (loss), 4. Total of specified payments made, 5. Part of column 4 that is included in the controlling organization's gross income, 6. Deductions directly connected with income in column 5.

Nonexempt Controlled Organizations

Table with 5 columns: 7. Taxable Income, 8. Net unrelated income (loss), 9. Total of specified payments made, 10. Part of column 9 that is included in the controlling organization's gross income, 11. Deductions directly connected with income in column 10.

Totals row with instructions: Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A). Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

Table with 5 columns: 1. Description of income, 2. Amount of income, 3. Deductions directly connected (attach schedule), 4. Set-asides (attach schedule), 5. Total deductions and set-asides (col. 3 plus col. 4).

Totals row with instructions: Enter here and on page 1, Part I, line 9, column (A). Enter here and on page 1, Part I, line 9, column (B).

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

Table with 7 columns: 1. Description of exploited activity, 2. Gross unrelated business income from trade or business, 3. Expenses directly connected with production of unrelated business income, 4. Net income (loss) from unrelated trade or business, 5. Gross income from activity that is not unrelated business income, 6. Expenses attributable to column 5, 7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).

Totals row with instructions: Enter here and on page 1, Part I, line 10, col. (A). Enter here and on page 1, Part I, line 10, col. (B). Enter here and on page 1, Part II, line 26.

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7, 5. Circulation income, 6. Readership costs, 7. Excess readership costs (column 6 minus column 5, but not more than column 4).

Totals (carry to Part II, line (5))

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I. ▶						
		Enter here and on page 1, Part I, line 11, col (A).	Enter here and on page 1, Part I, line 11, col (B).			Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			

H A & MARY K CHAPMAN CHARITABLE TRUST

73-6177739

ATTACHMENT 1

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS OR S CORPORATIONS

PRESCOTT GROUP	883.
INCOME (LOSS) FROM PARTNERSHIPS	<u>883.</u>

H A & MARY K CHAPMAN CHARITABLE TRUST

73-6177739

ATTACHMENT 2FORM 990T - PART II - LINE 20 - CHARITABLE CONTRIBUTIONS

CHARITABLE CONTRIBUTION (TOTAL TO 30% AND 50% ORGANIZATIONS)	88.
LESS: CHARITABLE CONTRIBUTION (TO PORTION OF 50% ORGANIZATIOINS)	0.
NET CHARITABLE CONTRIBUTION	<u>88.</u>
UNRELATED TRADE OR BUSINESS INCOME	883.
LESS: DEDUCTIONS WITHOUT CHARITABLE CONTRIBUTIONS	0.
NET INCOME BEFORE CHARITABLE CONTRIBUTIONS	<u>883.</u>
CHARITABLE CONTRIBUTION LIMITATION (30%)	<u>265.</u>
CHARITABLE CONTRIBUTION LIMITATION (50%)	<u>442.</u>
CHARITABLE CONTRIBUTION LIMITATION (IF PORTION APPLIES)	<u>265.</u>
<u>CHARITABLE CONTRIBUTION DEDUCTION</u>	<u>88.</u>